

West End Special Education Local Plan Area
8265 Aspen Ave., Ste. 200
Rancho Cucamonga, CA 91730

SELPA ADVISORY COMMITTEE
AGENDA

Notice: This meeting will be held IN-PERSON only. If you wish to participate in the meeting and/or make a public comment, please submit them to Natalie, in-person prior to the start of the meeting.

Individuals requiring special accommodation, including but not limited to an American Sign Language interpreter, accessible seating, or documentation in accessible formats, should contact Natalie Vivar at (909) 476-6131, at least two days before the meeting date.

January 10, 2022

1:30 p.m.

OPENING

A. Administrative Items:

- 1. Acceptance of Agenda for January 10, 2022 * Ricky Alyassi
Motion Second Vote
2. Approval of Meeting Minutes for November 15, 2021 * Ricky Alyassi
Motion Second Vote
3. SELPA Administrator's Report - Ricky Alyassi
4. Directors Reports - Ricky Alyassi

PUBLIC COMMENT

B. Public Comment:

The West End SELPA, SELPA Advisory Committee welcomes comments from visitors. Should anyone wish to make comments, he/she may voluntarily complete a public comment form located at the table in the back of the room. The Public Comment forms must be submitted prior to the beginning of the meeting. The forms will be collected by the recording secretary and given to the meeting facilitator. The Public Comment period is the opportunity for the public to address the members on (1) non-agenda items within the jurisdiction of the members, (2) items listed on the agenda. All public comment will be allowed (3) three minutes per item, if a member of the public desires to be heard on more than (3) three items appearing on the agenda, he/she will be allowed up to a total of (9) nine minutes to address all items non-agenda and agendized. Each agenda item will have a total of 20 minutes for public comment on one agenda item.

There will not be a separate opportunity to comment at the time each agenda item is addressed by the Council unless the item specifically involves an agendized public hearing. All public comments will be heard during the agendized public comment section B.

DISCUSSION ITEMS

C. Fiscal Items:

- | | | |
|----|---|---------------|
| 1. | Fiscal Timelines and Matrix | * Tim Chatkoo |
| 2. | 2020-21 Final State Special Schools Adjustment Reimbursement Transfer | * Tim Chatkoo |

D. Program Items:

- | | | |
|----|---|-----------------|
| 1. | Program Transfer Review and Recommendations for 2022-2023 Year | * Ricky Alyassi |
| 2. | Independent Educational Evaluation Criteria – 2 nd Reading | * Royal Lord |

FUTURE AGENDA ITEMS/ADJOURNMENT

E. Future Agenda Items

F. Adjournment

* Ricky Alyassi

Motion	Second	Vote
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The meeting location for SELPA Advisory Committee will be held at 8265 Aspen Ave., Rancho Cucamonga, CA 91730. Agenda packets are available on the WESELPA website weselpa.sbcss.k12.ca.us or you may request an agenda packet by calling (909) 476-6131, 72 hours before the scheduled meeting. A fee of ten cents (.10) per page will be charged for copied agenda packet.

*** Handout Included**

**** Handout to be distributed at the meeting**

- No Handout

NOTICE: Individuals requiring special accommodation, including but not limited to an American Sign Language interpreter, accessible seating, or documentation in accessible formats, should contact Natalie Vivar at (909) 476-6131, at least two days before the meeting date.

West End SELPA
SELPA Advisory Committee
 Meeting Minutes
 November 15, 2021

<u>District</u>	<u>Present</u>	<u>Absent</u>
Alta Loma	Eric Hart	Lisabeth Pina
Central	Mary Kate Perez	Lori Isom
Chaffey Joint Union	Kelly Whelan, Alex Diaz	
Chino Valley Unified	Cheli McReynolds on behalf of Anne Ingulsrud, Liz Pensick	
Cucamonga	Lorena Arias-Aguilar	Sandy Velasquez
Etiwanda	Michael Mancuso	Beth Freer
Mountain View	Steven Rollins	Jan Van Dyke
Mt. Baldy		Nancy Sirski
Upland Unified	Anthony Farenga	Rami Beshara
SBCSS	Grace Granados, Jennifer Alvarado, Angelina Estevene, Ralph Alba, Susan Killian	
SBCSS County Ops.	Jim Wood	
WESELPA	Ricky Alyassi, Tim Chatkoo, Royal Lord, Natalie Vivar, Megan Clarry	

CALLED TO ORDER:

SELPA Administrator called the meeting to order at 1:36 pm.

A. ADMINISTRATIVE ITEMS

1. Acceptance of Agenda for November 15, 2021

Motion made by Anthony Farenga to accept the SELPA Advisory meeting agenda as presented for November 15, 2021, seconded by Mary Kate Perez, motion carried on a 10-0-0-7 vote.

Ayes: Eric Hart, Mary Kate Perez, Kelly Whelan, Alex Diaz, Cheli McReynolds, Liz Pensick, Lorena Arias-Aguilar, Michael Mancuso, Steven Rollins, Anthony Farenga

Nays: 0

Abstain: 0

Absent: 7

2. SELPA Administrators Report

SELPA Administrator shared a video of one of the school site visits from the county office – Live Oak/Special Education Programs. SELPA Administrator shared the exceptional work, instructional techniques, and supports Live Oak offers for our Special Education students and looks forward to visiting other districts for the 2021-22 school year.

3. Directors Report

None

B. PUBLIC COMMENTS

Rita Loof submitted two electronic public comments, read aloud by the administrative assistant:
1- general comment addressing detailed recent experience with Fagen, Friedman, and Fulfroost, accumulated legal fees, disclosing of personal information, and concern with a clause in F3's contract. 2- Item C-7 – SELPA Administrative Budget, addressed concerns related to legal fees and current utilization of the Joint Risk Fund.

Anonymous submitted one electronic public comment, read aloud by the administrative assistant:
1- general comments addressing the following: concerns related to the public comment submission process, social media post disclosed Etiwanda School District under CDE investigation due to compliance related to Independent Evaluation timelines, concerns related to WESELPA and litigation.

Marianne Grosner submitted two electronic public comments, read aloud by the administrative assistant. 1 – general comment addressing concerns against West End SELPA's practices related to litigation, Local Plan language, and legal fees. 2 – Agenda Item D2- Independent Educational Evaluation Criteria, provided detailed concerns related to the IEE cost criteria and language used in the Qualifications for Evaluators.

Anonymous submitted two electronic public comments, read aloud by the administrative assistant. 1- general comments addressing the following: concerns with the website information related to governance meetings contradict the information provided on the agenda. Concerns related to litigation fees and policies. 2- Agenda Item D2- Independent Educational Evaluation Criteria, provided detailed concerns related to the IEE cost criteria and the discrepancy between rates presented between committees.

C. DISCUSSION ITEMS

1. Approval of Meeting Minutes for September 13, 2021

Motion made by Anthony Farenga to accept September 13, 2021 meeting minutes with no revisions, seconded by Liz Pensick, motion carried on a 10-0-0-7 vote.

Ayes: Eric Hart, Mary Kate Perez, Kelly Whelan, Alex Diaz, Cheli McReynolds, Liz Pensick, Lorena Arias-Aguilar, Michael Mancuso, Steven Rollins, Anthony Farenga

Nays: 0

Abstain: 0

Absent: 7

2. 2020-21 Final Transportation Excess Cost Transfer

Program Manager, Maintenance Operations presented 2020-21 Final Transportation Cost Transfer. No questions from committee members.

3. 2021-22 Initial 50% Transportation Excess Cost Transfer

Program Manager, Maintenance Operations presented 2021-22 Initial 50% Transportation Excess Cost Transfer. No questions from committee members.

4. 2021-22 Initial 50% Preschool Facility Costs Transfer

- Program Manager, Business Services, Internal Business presented 2021-22 Initial 50% Preschool Facility Costs Transfer. No questions from committee members.
5. Fiscal Timelines and Matrix
Fiscal Consultant presented Fiscal Timelines and Matrix. No questions from committee members.
 6. 2021-22 Mental Health Funding Model Projection
Fiscal Consultant presented 2021-22 Mental Health Funding Model Projection. No questions from committee members.
 7. 2021-22 1st Interim Administrative Budget
Fiscal Consultant presented 2021-22 1st Interim Administrative Budget. No questions from committee members.
 8. 2021-22 Initial 50% Joint Risk Fund Contribution
Fiscal Consultant presented 2021-22 Initial 50% Joint Risk Fund Contribution. No questions from committee members.
 9. 2021-22 Initial 50% SEIS Contribution
Fiscal Consultant presented 2021-22 Initial 50% SEIS Contribution. No questions from committee members.
 10. 2021-22 1st Quarter Joint Risk Fund Reimbursement Transfer
Fiscal Consultant presented 2021-22 1st Quarter Joint Risk Fund Reimbursement Transfer. No questions from committee members.
 11. Maintenance of Effort SEMA/SEMB/SYT/Excess Cost/Table 8
Fiscal Consultant presented Maintenance of Effort SEMA/SEMB/SYT/Excess Cost/Table 8. Requirements for districts and WESELPA were met. Due to the California Department of Education on November 15, 2021. The report was submitted on time. No questions from committee members.
 12. 2021-22 Projected AB602 Funding Model
Fiscal Consultant presented 2021-22 Projected AB 602 Funding Model. No questions from committee members.

D. Program Items

1. Program Transfer Requests
SELPA Administrator shared Program Transfer requests, two from Chino Valley Unified and one from Etiwanda School District. No feedback, discussion, or questions from committee members.
2. Independent Educational Evaluation Criteria – (Revised) 1st Reading
Program Manager, West End SELPA presented 1st reading of the Independent Educational Evaluation Criteria. Discussed revisions and the stated item will move forward to Superintendents' Council. No questions from committee members.

3. Personnel Committee Update

SELPA Administrator shared personnel committee update. The personnel committee meeting was held, action items were brought to the committee for consideration and informational items were brought forward to discuss grant expenditures. Grant funds provided by the ADR allocation towards grant-funded positions, no impact on the operating budget.

4. Digital Engagement Strategies

Clinical Counselor presented the Digital Engagement Strategies the West End SELPA has implemented. The two digital platforms, Instagram and Vimeo, are used to engage with staff, families, and community members. No questions from committee members.

E. Future Agenda Items

None

F. Adjournment

Motion made by Michael Mancuso to adjourn SELPA Advisory November 15, 2021 meeting, seconded by Anthony Farenga, motion carried on a 10-0-0-7 vote.

Ayes: Eric Hart, Mary Kate Perez, Kelly Whelan, Alex Diaz, Cheli McReynolds, Liz Pensick, Lorena Arias-Aguilar, Michael Mancuso, Steven Rollins, Anthony Farenga

Nays: 0

Abstain: 0

Absent: 7

Meeting adjourned at 2:34 pm.

2021/22 West End SELPA Timelines

JANUARY 2022 - SELPA Advisory Committee 1/10

- SELPA to submit P-1 Nonpublic School ADA to districts by January 8, due to CDE January 15
- SELPA to submit to SBCSS Infant Funding Report for P-1 by January 15, due to CDE January 31
- Districts to provide Report 1 (Jul 1 – Dec 31) expenditure reports to SELPA for CY (21/22) Local Assistance, by January 20

FEBRUARY 2022 – (No SELPA Advisory Committee)

- SELPA to prepare February certifications for CY (21/22) and PY (20/21, 19/20) AB602 Funding Models
- SELPA to submit WorkAbility CY (21/22) Mid-Year Expenditure Report by February 15

MARCH 2022 – SELPA Advisory Committee 3/14

- | | |
|-------------|--|
| Transfer | • SELPA to reimburse, from the Joint Risk Fund thru transfer, the resident district an amount equal to the PY (20/21) final amount withheld from district apportionment for the actual vs. estimated 10% excess cost for students in State Special Schools |
| Update | • SELPA to present CY (21/22) Low Incidence Projection |
| Transfer | • SBCSS transportation to present CY (21/22) Mid-Year 50% Transportation Excess Cost transfer |
| Transfer | • SELPA to present CY (21/22) 2nd Quarter Joint Risk Fund Reimbursement transfer and year end projections |
| Transfer | • SBCSS to present the CY (21/22) Initial 50% transfer of Special Education ADA revenue (LCFF) |
| Preliminary | • SBCSS transportation to present FY (22/23) Preliminary Transportation Excess Cost Projections |
| Update | • SELPA to present CY (21/22) 2 nd Interim Administrative Budgets |
| Update | • SBCSS to submit CY (21/22) Fee-for-Service 2 nd Interim update including revised FFS Rates (if applicable) |
| Consent | • SELPA to present the CY (21/22) AB602 Certifications based on P-1 State Funding Exhibit, projected P-2 ADA, and December 1 service counts - also present PY AB602 allocations based on February Certifications |
| Transfer | • SELPA to present the CY (21/22) Provider Program Facility Provision transfer |
| Transfer | • SBCSS to present the CY (21/22) Mid-Year 50% Preschool Facility Costs transfer |
| | • SELPA to distribute CY (21/22) Preliminary April 1 Regional Provider Program Count Reports by March 1 |

2021/22 West End SELPA Timelines

APRIL 2022 – SELPA Advisory Committee 4/11

- Update • Provider Programs (SBCSS) to present the FY (22/23) Regional Provider FFS Rates
- Update • SELPA to present the FY (22/23) SELPA FFS Rates
- Approval • SELPA to present FY (22/23) Joint Risk Fund contribution rate
- Update • SELPA to present CY (21/22) Projected Mental Health Funding Model
- Preliminary • SELPA to present FY (22/23) Preliminary Mental Health Funding Model
- Update • SELPA to present CY (21/22) Projected P-2 AB602 Funding Model
- Preliminary • SELPA to present FY (22/23) Preliminary AB602 Funding Model
- Preliminary • SBCSS to present the FY (22/23) Projected Preschool Facility Costs
- SELPA to deliver CY (21/22) April 1 Regional Provider Program Count Reports by April 3; Verification Reports are due back to the SELPA within three weeks
- SELPA to submit P-2 Nonpublic School ADA to districts by April 25, due CDE May 1
- SELPA to submit P-2 Infant Funding Report to SBCSS by April 25, due to CDE May 1
- Districts to provide SELPA CY (21/22) Low Incidence intents by April 1
- Districts to complete CY (21/22) Low Incidence purchases by April 15
- Districts to provide Report 2 (Jan 1 – Mar 31) expenditure reports to SELPA for CY (21/22) Local Assistance, by April 20

MAY 2022 – SELPA Advisory Committee 5/16

- Update • SELPA to present CY (21/22) Low Incidence Projection
- Update • SELPA to present FY (22/23) Preliminary SELPA Administrative Budgets
- Approval • SELPA to submit Annual Budget and Service Plan **(districts to post public-hearing notice at each school site at least 15 days prior to the public hearing)**
- Transfer • SELPA to present CY (21/22) 3rd Quarter Joint Risk Fund Reimbursement transfer and year-end projections
- Transfer • SELPA to present CY (21/22) Final 50% Joint Risk Fund contribution
- Transfer • SELPA to present CY (21/22) Final 50% Web-Based IEP contribution
- Transfer • SELPA to reimburse, from the Joint Risk Fund thru transfer, the resident district for the CY (21/22) estimated 10% educational excess cost for students in State Special Schools

JUNE 2022 – (No SELPA Advisory Committee)

- Districts to provide Independent Education Evaluation 30% reimbursement invoices no later than June 15 (if applicable)
- SELPA to submit WorkAbility FY (22/23) Projected Budget to CDE by June 15

2021/22 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/12/21

Description	Purpose	Accounting Codes											REFERENCE
		Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt				

AB 602:

1	AB 602 Apportionment-Current Year	Record AB 602 SELPA-wide Apportionment including SELPA PSRS, Low Incidence, and WE Stu Svc FFS revenue for CY	FROM	State		State Deposit							AB602 Rev Distribution / Schedule B / Col R	
			TO	WE Stu Svc	FFS	01	6500	0	5001	0000	8311	000		2800
			TO	SELPA	PSRS	01	6500	0	5050	0000	8311	000		0284
			TO	SELPA	Low Inc	01	6500	0	5760	0000	8311	000		0286
			TO	SELPA	FFS	01	6500	0	5050	0000	8311	000		0289
			TO	Pass thru	to Districts	10	6500	0	5001	0000	8311	000	WS28	
2	AB 602 Apportionment- Prior Year	Record AB 602 SELPA-wide Apportionment re-cert	FROM	State		State Deposit							PY AB602 Rev Distribution / Schedule B / Col R	
			TO	WE Stu Svc	FFS	01	6500	0	59XX	0000	8319	000		2800
			TO	SELPA	PSRS	01	6500	0	59XX	0000	8319	000		0284
			TO	Pass thru	to Districts	10	6500	0	59XX	0000	8319	000	WS28	
3	AB 602 District Apportionment-Curr Yr	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R
			TO	District		01	6500	0	5001	0000	8792	000	0000	
4	AB 602 District Apportionment-Curr Yr (if negative)	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R
			TO	District		01	0000	0	5001	9200	7141	000	0000	
5	AB 602 District Apportionment-Prior Yr	Record AB 602 district revenue for PY	FROM	Pass thru		10	6500	0	59XX	9200	7221	2XX	WS28	PY AB602 Rev Distribution / Schedule B / Col R
			TO	District		01	6500	0	59XX	0000	8792	000	0000	
6	Local Property Tax-CY	Record AB602 Property Tax for CY	FROM	State		State Deposit							AB602 Revenue Distribution / Schedule B / Col P	
			TO	WE Stu Svc		01	6500	0	5001	0000	8097	000		2800
7	Local Property Tax- PY	Record AB602 Property Tax related to PY adjust	FROM	State		State Deposit							PY AB602 Rev Distribution / Schedule B / Col P	
			TO	WE Stu Svc		01	6500	0	59XX	0000	8097	000		2800

Joint Risk Fund:

8	District Joint Risk Fund Contribution	Record Joint Risk Fund Contribution	FROM	District		01	6500	0	5001	2100	5110	XXX	XXXX	AB602 Revenue Distribution / Schedule F
			TO	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
9	WE Student Services Joint Risk Fund Contribution	Record Joint Risk Fund Contr from WE Stu Svc	FROM	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	AB602 Revenue Distribution / Schedule F
			TO	SELPA		01	9282	0	7110	2200	5748	000	0282	
10	Non LCI NPS/NPA 80% and LCI NPS 100% Reimb Transfer	Record SELPA reimbursement	FROM	District		01	6500	0	5760	1180	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col O
			TO	SELPA		01	9282	0	7110	1180	8677	2XX	0282	
11	Due Process/ADR Related 70%	Record SELPA reimbursement	FROM	District		01	6500	0	5760	2100	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col P
			TO	SELPA		01	9282	0	7110	2200	8677	2XX	0282	
12	SELPA Joint Risk Fund Return	Return Prior Yr Excess to Districts	FROM	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
			TO	District		01	6500	0	5001	0000	8699	XXX	XXXX	
13	WE Student Services Joint Risk Fund Return	Return Prior Yr Excess to WE Student Services	FROM	SELPA		01	9282	0	7110	2200	5748	000	0282	
			TO	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	

2021/22 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/12/21

Description	Purpose	Accounting Codes										REFERENCE
		Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt			

Grants:

14	Special Education Alternate Dispute Resolution	Record grant revenue	FROM	State	State Deposit								
			TO	SELPA	01	3395	X	5050	0000	8182	000	0461	
15	Alternate Dispute Resolution COVID-19	Record grant revenue	FROM	State	State Deposit								
			TO	SELPA	01	3395	X	5050	0000	8182	000	461B	
16	Federal Preschool	Record grant revenue	FROM	State	State Deposit								
			TO	WE Stu Svc	01	3315	0	5731	0000	8182	000	0464	
			TO	SELPA	01	3315	0	5050	0000	8182	000	0465	
17	Local Assistance	Record grant revenue	FROM	State	State Deposit								AB602 Rev Distribution / Schedule P / Col K
			TO	SELPA	01	3311	X	5050	0000	8181	000	WS11	
			TO	Pass thru to Districts	10	3310	0	5001	0000	8287	2XX	WS10	
18	Local Assistance	Record District Pass-Thru Grant Revenue	FROM	Pass thru	10	3310	0	5001	9200	7211	2XX	WS10	AB602 Rev Distribution / Schedule P / Col K
			TO	District	01	3310	0	5001	0000	8181	XXX	XXXX	
19	Preschool Staff Development	Record grant revenue	FROM	State	State Deposit								
			TO	SELPA	01	3345	X	5050	0000	8182	000	0467	
20	Transtion Partnership program (TPP)	Record program revenue	FROM	DOR	DOR Warrant								
			TO	SELPA	01	3410	0	5050	0000	8290	000	0458	
21	Workability	Record grant revenue	FROM	State	State Deposit								
			TO	SELPA	01	6520	0	5050	0000	8590	000	0466	
22	Federal Mental Health Services	Record grant revenue	FROM	State	State Deposit								
			TO	SELPA	01	3327	0	5760	0000	8182	000	WSMH	
23	State Mental Health Services	Record entitlement	FROM	State	State Deposit								
			TO	SELPA	01	6546	0	5001	0000	8590	000	WSMH	
			TO	WE Stu Svc	01	6546	0	5001	0000	8590	000	017A	
			TO	Pass thru to Districts	10	6546	0	5001	0000	8587	2XX	WSMP	
24	State Mental Health Services	Record Pass-Thru to Districts	FROM	Pass thru	10	6546	0	5001	9200	7211	2XX	WSMP	
			TO	District	01	6546	0	5001	0000	8590	000	XXXX	

Provider Program (FFS) Returns:

25	Return of Apportionment FFS Adj	Return PY excess fees - WE Stud Svc to Districts	FROM	WE Stu Svc	01	6500	0	59XX	9200	7221	XXX	2800	
			TO	District	01	6500	0	59XX	0000	8792	XXX	XXXX	

2021/22 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/12/21

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	

Facilities:

26	Provider Program Facility Provision	Record facility expense	FROM	District		01	0000	0	5001	9200	7141	XXX	XXXX	AB602 Rev Distribution / Schedule L \ Col S
			TO	District		01	0000	0	5001	9200	8710	XXX	XXXX	
27	Preschool Facility Cost-CY	Record Preschool Facility Cost transfer	FROM	District		01	0000	0	0000	9200	7142	XXX	XXXX	Transfer Request from SBCSS Internal Business Department
			TO	WE Stu Svc		01	6500	0	5730	0000	8710	2XX	282X	
28	PY Preschool Facility Cost Adjustment	Record PY Preschool Facility Cost transfer	FROM	WE Stu Svc		01	6500	0	5730	0000	8710	2XX	282X	Transfer Request from SBCSS Internal Business Department
			TO	District		01	0000	0	0000	9200	7142	XXX	XXXX	

Special Education ADA Revenue Transfer (LCFF):

29	Special Education ADA Revenue Transfer (LCFF)	Record transfer of SpEd ADA revenue from Districts	FROM	District		01	0000	0	0000	9200	7142	000	0000	Transfer Request from SBCSS Internal Business Department
			TO	WE Stu Svc		01	6500	0	5001	0000	8710	2XX	2800	

Special Education Transportation Transfer:

30	District to Provider Program Transp. Excess Cost	Record Transp. to Provider Program Excess Cost	FROM	District		01	0000	0	5001	9200	7142	XXX	XXXX	Transfer request from SBCSS Maintenance/Operations Dept
			TO	SBCSS		01	0281	0	5001	3600	8710	2XX	0281	

State Special Schools:

31	State Spec Schools Excess Chrg to Dist.	FROM	State		State Deposit									
		TO	District		01	0000	0	5001	9200	7130	000	0000		
32	State Spec Sch Excess Costs Reimb to Dist	Record State Spec Sch Adjust. Reimb.	FROM	SELPA		01	9282	0	7110	2200	5810	2XX	0282	AB602 Rev Distribution / Schedule E
			TO	District		01	0000	0	5001	0000	8677	000	0000	
33	State Spec Sch PY Adjustment to District	Record State Spec Sch PY Adj	FROM	State		State Deposit								
			TO	District		01	0000	0	5001	9200	7130	000	0000	
34	State Spec Sch PY Adjustment Reimb to SELPA	Record district reimbursement to SELPA	FROM	District		01	0000	0	5001	9200	7130	000	0000	PY AB602 Rev Distribution / Schedule E
			TO	SELPA		01	9282	0	7110	2200	5810	2XX	0282	

Web-Based IEP:

35	Web-Based IEP	Record contribution from Districts	FROM	District		01	6500	0	5001	2100	5840	XXX	XXXX	AB602 Revenue Distribution / Schedule N
			TO	SELPA		01	9282	0	7110	2200	8699	2XX	0282	
36	Web-Based IEP	Record contribution from WE Stu Svc	FROM	WE Stu Svc		01	6500	0	5001	2100	5740	000	2800	AB602 Revenue Distribution / Schedule N
			TO	SELPA		01	9282	0	7110	2200	5740	000	0282	

Miscellaneous:

37	NPS/LCI Extraordinary Cost Pool	Transfer 20% of Apprtmnt to the Joint Risk Fund	FROM	SELPA	RSPS	01	6500	0	59XX	0000	8319	000	0284	AB602 Revenue Distribution / Schedule S
			TO	SELPA	JRF	01	9282	0	59XX	0000	8699	000	0282	

WEST END SELPA
California State Schools Excess Costs
2020/21

	<i>Col A</i>	<i>Col B</i>	<i>Col C</i>
DISTRICT	2020/21 State Special School Projected Excess Cost Adjustment CDE Letter dated 4/28/21	2020/21 State Special School Final Excess Cost Adjustment CDE Letter dated 11/24/21	2020/21 State Special School Total Excess Cost
West End Student Services			0.00
Alta Loma			0.00
Central			0.00
Chaffey	32,434.00	(12.00)	32,422.00
Chino Valley			0.00
Cucamonga			0.00
Etiwanda			0.00
Mountain View			0.00
Mt. Baldy			0.00
Upland			0.00
SELPA	(32,434.00)	12.00	(32,422.00)
Total	0.00	0.00	0.00

State Special Schools adjustment is an amount withheld from school district principal apportionments for student attendance in State Special Schools. The Joint Risk Fund reimburses districts for the withheld amount.

See Fiscal Allocation Plan Page B-23



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**California Department of Education
Official Letter**

November 24, 2021

Dear County Superintendents of Schools:

**Final Adjustment to School District Principal
Apportionments for Student Attendance in State Special
Schools
Fiscal Year 2020–21**

California *Education Code* Section 59300 requires the school district of residence of the parent or guardian of any residential student attending a State Special School to pay 10 percent of the excess annual cost of education for that student. Item 6100-005-0001 of the Budget Act of 2020 (Chapter 6, Statutes of 2020) requires the State Controller’s Office to withhold the amount due from each school district, as reported by the California Department of Education (CDE), from the district’s Principal Apportionment, and transfer that amount to the State Special Schools account (6100-005-0001). The amount withheld will be shown as a separate item in the remittance advice for the November 2021 Principal Apportionment payment.

Accordingly, enclosed is the schedule of transfers or “adjustments” reflecting the difference between 10 percent of the final excess costs incurred in Fiscal Year 2020–21 and the estimated amounts previously transferred from the Principal Apportionment in Fiscal Year 2020–21. Positive entries show reductions to the district’s November 2021 Principal Apportionment payment; negative entries show an increase, to compensate for previous transfers that now exceed the final amount.

County superintendents were notified of this apportionment by email sent to their CDEfisc email addresses. The CDE requested that the email be forwarded to all school districts and charter schools in the county, and included the links to this letter and the accompanying apportionment schedule posted on the CDE web page at <https://www.cde.ca.gov/fg/aa/ca/statespecialschool.asp>.

For standardized account code structure coding, use Resource Code 0000, Unrestricted, and Expenditure Object Code 7130, State Special Schools.

If you have any questions regarding the adjustments, contact AnneMarie Rouse, Office Technician, State Special Schools and Services Division, by email at ARouse@cde.ca.gov. General questions regarding this notice may be directed to the Categorical Allocations and Audit Resolution Office, by email at CAAR@cde.ca.gov.

Sincerely,

Elizabeth Dearstyne, Director
School Fiscal Services Division

ED:th

Last Reviewed: Monday, November 22, 2021

Final Adjustment by County to School District Principal Apportionments
Transfers From School District Principal Apportionments to State Special Schools for Student Attendance
Fiscal Year 2020-21

County Code	County Name	Amount
01	Alameda	\$79
04	Butte	(\$10)
05	Calaveras	\$4
07	Contra Costa	\$2,046
09	El Dorado	\$1
10	Fresno	\$14
12	Humboldt	\$925
15	Kern	(\$16)
16	Kings	\$296
17	Lake	(\$14)
18	Lassen	(\$8,939)
19	Los Angeles	\$9,504
20	Madera	\$664
21	Marin	\$1
23	Mendocino	(\$20)
24	Merced	(\$7,149)
25	Modoc	(\$9)
27	Monterey	\$187
30	Orange	\$14
31	Placer	(\$8,142)
33	Riverside	(\$8,057)
34	Sacramento	\$8,203
36	San Bernardino	\$123
37	San Diego	\$4,040
38	San Francisco	\$105
39	San Joaquin	\$1,358
40	San Luis Obispo	(\$9)
41	San Mateo	\$12
43	Santa Clara	\$31
44	Santa Cruz	(\$4)
45	Shasta	\$18
48	Solano	\$6
49	Sonoma	\$4,696
50	Stanislaus	(\$8,684)
51	Sutter	(\$48)
52	Tehema	\$9,294
54	Tulare	(\$3,552)
56	Ventura	(\$35)
57	Yolo	\$33
Grand Total to be transferred to Appropriation #005:		(\$3,034)

California Department of Education
School Fiscal Services Division
November 2021

Schedule of Final Adjustment to School District Principal Apportionments
Transfers from School District Principal Apportionments to State Special Schools for Student Attendance
Fiscal Year 2020-21

Note: Positive amounts represents funds to be transferred to Appropriation #005 from the Principal Apportionment

County Name	Fi\$Cal Supplier ID	Fi\$Cal Address Sequence ID	County Code	District Code	Service Location		Local Educational Agency	California	California	California School	District Total
					School for the Blind - Fremont	School for the Deaf - Fremont		for the Deaf - Riverside			
San Bernardino	0000011839	36	36	75077	75077	Apple Valley Unified	\$0	\$0	(\$15)	(\$15)	
San Bernardino	0000011839	36	36	67611	67611	Barstow Unified	\$0	\$0	\$1,262	\$1,262	
San Bernardino	0000011839	36	36	67652	67652	Chaffey Joint Union High	\$0	\$0	(\$12)	(\$12)	
San Bernardino	0000011839	36	36	75044	75044	Hesperia Unified	\$0	\$0	(\$1,095)	(\$1,095)	
San Bernardino	0000011839	36	36	67777	67777	Morongo Unified	\$0	\$0	(\$2,117)	(\$2,117)	
San Bernardino	0000011839	36	36	67843	67843	Redlands Unified	\$0	\$0	\$2,556	\$2,556	
San Bernardino	0000011839	36	36	67850	67850	Rialto Unified	(\$5)	\$0	(\$10)	(\$15)	
San Bernardino	0000011839	36	36	67876	67876	San Bernardino City Unified	\$0	\$0	(\$433)	(\$433)	
San Bernardino	0000011839	36	36	67934	67934	Victor Valley Union High	\$0	\$0	(\$14)	(\$14)	
San Bernardino	0000011839	36	36	67959	67959	Yucaipa-Calimesa Joint Unified	\$3	\$0	\$3	\$6	
Grand total to be transferred to/from Appropriation #005:							(\$2)	\$0	\$125	\$123	

California Department of Education
 School Fiscal Services Division
 November 2021

2021/22 Program Transfer Requests

District Requesting	Program	Location	Number of Teachers	Number of Aides	Number of District Students	Number of Students in Non-District Classrooms	Comments
Chino Valley Unified	First Class	County Program - Mt. View SD	1	N/A	28	Unknown	
Chino Valley Unified	Age 3-5 Speech Program	CVUSD School Site	SLP to be hired	N/A	New Students Only	None	
Etiwanda School District	Physical Therapy	SBCSS Classes with Etiwanda Students	N/A	N/A	49	4	Request rescinded 12.13.2021

WEST END SPECIAL EDUCATION LOCAL PLAN AREA

AR 6159.8 **REVISED**

CLASSIFICATION: Instruction

Adopted: ~~4/28/17~~ 1/24/20
Revised: ~~10/1/19~~ 9/3/21
First Reading: ~~11/18/19~~ 9/22/21
Second Reading: 11/19/2021
Adopted: 1/24/2020

SUBJECT: INDEPENDENT EDUCATIONAL EVALUATION –
CRITERIA

LOCATION LIMITATIONS FOR EVALUATORS

Independent Educational Evaluators must be located within 50 miles of the West End SELPA office located at 8265 Aspen Ave., Rancho Cucamonga, CA 91730, **with the exception of CAPD assessors limit of 65 miles**. Independent Evaluators outside this area will be approved only on an exceptional basis, providing the parents can demonstrate in writing the necessity of using personnel outside the specified area. The parents should submit this in writing to the school district's Director of Special Education. If it is determined that exceptional circumstances do not exist, the district may file for a due process hearing to demonstrate the parents' selected evaluator does not meet the SELPA criteria.

COST LIMITATIONS FOR EVALUATIONS

The cost of independent educational evaluations shall be subject to the maximum allowable amounts specified in this policy, which shall include observations, administration and scoring of tests, report writing, and attendance (in person or telephonically) at the IEP team meeting to discuss the findings if invited by the school district. Costs above the maximum allowable amounts specified in this policy will not be approved unless the parent can demonstrate in writing that unique circumstances justify going above the pertinent maximum allowable amount. The parents should submit this in writing to the school district's Director of Special Education. If it is determined that exceptional circumstances do not exist, the district may file for a due process hearing to demonstrate the parents' selected evaluator does not meet the SELPA criteria.

As part of the contracted independent educational evaluation, the examiner must provide to the school district protocols of all the assessments conducted and provide a written report to the school district prior to the IEP team meeting. Independent evaluators must release their assessment information, including protocols and results to the district/SELPA prior to receipt of payment for services. The results of the independent evaluation will be considered in any IEP team decision made with respect to the provision of a free appropriate public education with regards to the student with disabilities as required by the IDEA and/or Section 504 of the Rehabilitation Act of 1973. However, the IEP team's obligation to consider the independent educational evaluation does not obligate the team to accept the evaluation and/or any or all of its recommendations.

QUALIFICATIONS FOR EVALUATORS

All independent educational evaluations must be conducted by persons competent to perform the assessment as determined by these criteria, as well as any other criteria, the school district uses when it conducts an assessment to the extent those criteria are consistent with the parent's right to an independent educational evaluation. All independent educational evaluations must be conducted in accordance with all of the requirements and limitations of state and federal law that apply to school district assessments, including but not limited to observing the student in the appropriate setting (E.C. §§ 56327) and conducting evaluations in accordance with Education Code § 56320. **Additionally, evaluators must meet the criteria for any school employee who works with children, i.e. TB testing and fingerprinting, as well as any other contract requirements enforced by the district / West End SELPA.** Independent evaluators with credentials other than those listed below will not be approved unless the parent can demonstrate in writing the necessity of using an evaluator meeting other qualifications. The parents should submit this in writing to the school district's Director of Special Education. If it is determined that exceptional circumstances do not exist, the

district may file for a due process hearing to demonstrate the parents' selected evaluator does not meet the SELPA criteria.

CONFLICT OF INTEREST

If the parents' selected evaluator is later sought to provide services, the District/SELPA reserves the right to refuse to allow the evaluator to provide the recommended services due to a potential conflict of interest. Likewise, the District/SELPA may, in its discretion, refuse to fund services from an individual or agency who has conducted an independent educational evaluation for a particular student.

Type of Assessment	Range -Cost Maximum	Qualifications
Academic Achievement	\$1000 - \$1500	Credentialed Special Education Teacher Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Psychologist
Adaptive Behavior	\$500 - \$1000	Credentialed Special Education Teacher Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Psychologist
Assistive Technology / AAC	\$700 - \$2000 \$2,500	Credentialed Special Education Teacher Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist Credentialed Assistive Technology Specialist
Auditory Acuity	\$300 - \$500	Licensed or Credentialed Audiologist Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist
CAPD (Central Auditory Processing)	\$700 - \$1500 \$2,200	Licensed or Credentialed Audiologist
Auditory Perception	\$300 - \$500	Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist Credentialed School Psychologist Licensed Educational Psychologist
Cognitive	\$650 - \$850	Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Psychologist
Health	\$ 250 - \$300	Licensed Physician Credentialed School Nurse
Neuro-psychological	\$3500 - \$5000 \$7,000	Licensed Educational Psychologist Licensed Marriage and Family Therapist Licensed Clinical Psychologist Licensed Psychiatrist

Motor (OT) Adaptive Physical Education (APE)	\$400—\$500 \$1,500	Licensed Physical Therapist Licensed Occupational Therapists Credentialed Adaptive Physical Education Specialist Credentialed Teacher of the Physically Impaired
Occupational Therapy	\$500—\$2000 \$2,500	Licensed Physical Therapist Licensed Occupational Therapist Credentialed Adaptive Physical Education Specialist Credentialed Teacher of the Physically Impaired
Physical Therapy	\$500— \$1700	Licensed Physical Therapist
Visual Motor Integration	\$250— \$350	Credentialed School Psychologist Licensed Educational Psychologist Licensed Occupational Therapist
Visual Acuity / Perception Developmental Vision / Vision Therapy	\$500—\$1000 \$1,200	Licensed Ophthalmologist Optometrist
Functional Vision	\$200— \$300	Credentialed Teacher of the Visually Impaired
Speech and Language	\$800—\$2000 \$2,500	Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist
Social Emotional / ERMHS	\$700—\$900 \$3,500	Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Social Worker Licensed Marriage and Family Therapist Licensed Clinical Psychologist Licensed Psychiatrist
Transition/Vocational	\$1000— \$2500	Credentialed Special Education Teacher Credentialed School Psychologist
Behavior (FBA) / TSNA	\$ 1000—\$3500 \$4,000	Credentialed School Psychologist with BICM or BCBA Certification Licensed Educational Psychologist with BICM or BCBA Certification Board Certified Behavior Analyst (BCBA)
Psychological Education To include, by not limited to: Academic Adaptive Behavior Cognitive Visual Motor Social Emotional	\$3000—\$4000 \$6,000	Credentialed School Psychologist Licensed Educational Psychologist Licensed Marriage and Family Therapist Licensed Clinical Psychologist Licensed Psychiatrist

Legal References:

20 U.S.C. 1414(a)(1)(A) – Evaluations and re-evaluations
20 U.S.C. 1415(b)– Right to independent educational evaluation

34 CFR 300.321 – Re-evaluations
34 CFR 300.502 – Independent Educational Evaluations
Comments to 34 CFR 300.502 Independent Educational Evaluations
34 CFR 300.505 – Parent Consent – Evaluation
34 CFR 300.537 – Re-evaluations

Education Code section 56327 – Assessment Reports
Education Code 56329 – Independent Educational Assessments
Education Code 56381 – Re-assessments